

PRODUCT RELEASE NOTE



Version	1.1.16.1	Server	Production
Date of Release	31 - Jul - 2025	Release No	1.0
HIGHLIGHTS			
Companies & Lines of Business	Portfolios can be segregated by Companies and Lines of Business. Setup multiple companies and lines of business, select the company and lines of business when setting up a contract.		
Enhancements	Minor enhancements.		
Bug Fixes	Minor bug fixes.		
NEW FEATURES			
Companies & Lines of Business	Portfolios can be segregated by Companies and Lines of Business. Setup multiple companies and lines of business, select the company and lines of business when setting up a contract.Set a company or line of business to default on contracts. These values default on accounting entries. Users can filter contract and accounting reports by company and line of business.		
ENHANCEMENTS			
Reports	New reports under contract register - Average Term Original (Months) - Average Term Remaining (Months) Delinquency Aging report under Invoice Register has filters for aging bucket and customer. Filter contract and accounting reports by customer or line of business.		
Dashboards	Average Lease Term tile has been replaced with two new tiles - Average Term Original (Months) - Average Term Remaining (Months) Click on the title to drill into the respective reports.		
Import	Import customer bank account details for processing ACH payments Import party - new fields included Import asset - new fields included		
Party	Fields added to customer - Doing Business As, Business Type, Federal ID, SIC, NAICS, Risk Rating, Credit Score.		
Asset	Fields added to asset - Condition, Vendor Asset Id, Salvage Value		
Profile	Redesigned profile page to separate profile, subscription, company and line of business.		
Contract	Added fields for application originator, source and sales representative.		
BUG FIXES			
Report	Active Contract report renamed to Active Contracts		
Parties	Buttons appearing on incorrect pages. Added tooltips for new fields. Address country defaults to United States.		
Asset	Added tooltips for new fields.		

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Inventory	Updated spelling of Manufacturer. Item status displayed.
Contract	Updated spelling of Days Past Due
Settings	Added tooltips to Subscription > ACH Provider fields.
KNOWN ISSUES	
None	