

PRODUCT RELEASE NOTE



Version	1.1.15.1	Server	Production
Date of Release	30 - Jun - 2025	Release No	1.0
HIGHLIGHTS			
Dashboard	Dashboard is split into <ul style="list-style-type: none">• Command Center• Operations• Finance Each dashboard is pre defined. To make any changes, click on the widget library.		
ACH Payments Setup	Define ACH provider. Record bank accounts with ACH details for customers.		
Enhancements	Minor enhancements.		
Bug Fixes	Minor bug fixes.		
NEW FEATURES			
Dashboard	Dashboard is split into <ul style="list-style-type: none">• Command Center• Operations• Finance Each dashboard is pre defined. To make any changes, click on the widget library.		
ACH Payments Setup	Define ACH provider for processing ACH payments. Record bank accounts with Ach details for customers.		
ENHANCEMENTS			
Reports	Rename Unapplied Receipts to Unapplied Payments. New report under Inventory Register for Asset Concentration with summary of items associated with contracts. New report under Contract Register for Contracts by Status with summary of contracts by contract status. View a summary of the report by clicking on the Summary link below the report name.		
Asset Concentration	Click on view to navigate to Asset Concentration report.		
Dashboards	Widget Options renamed Widget Library.Tile Options, Chart Options and Table Options renamed to Tiles, Charts and Tables. Pending Contracts tile click on view to drill down to Contracts by Status report. Drill down available for any widgets with title underlined.		
Create Contract	On loan, financed amount and asset cost are linked, i.e. changing one changes the other.		
Inventory	Inventory view screen reorganized to logical sections.		
Notes	New notes can be created by clicking on + icon		
BUG FIXES			
Unapplied Payment	Clicking on view opens the correct report.		

PRODUCT RELEASE NOTE



Inventory	Update saves details.
Delinquency Aging Report	Report summary and chart values match.
KNOWN ISSUES	
None	